

PinnValor Group

Finance Division

Where Leadership Meets Excellence, and Execution Defines Results.

At PinnValor Group, excellence isn't a goal—it's our foundation. With leadership shaped by top-tier experience and a team built for precision and performance, we deliver insight that empowers and execution that reassures. Clients don't just work with us—they rely on us when it matters most.



@pinnvalor

Professional Touchpoints

Backed by 37+
Years of
Cumulative
Expertise

Our founding team
having engaged with
**CXOs, industry
leaders, and global
firms** across varied
sectors across their
individual journeys.



dentsu



Volkswagen

&
MANY
MORE....

Engagement	Scale & Depth
Statutory Audit	Multi-entity audit engagements for corporates with <u>₹25,000 Cr+ consolidated turnover</u> — CARO 2020, IFC reporting, Key Audit Matters
Internal Audit	Risk-based IFC audits for logistics conglomerates with <u>₹7,000 Cr+ turnover</u> — process audits across P2P, O2C, treasury, and fixed assets
Group Consolidations	MNC consolidations — <u>US GAAP, IFRS & Canadian GAAP conversions, line-by-line eliminations, goodwill impairment, step acquisitions</u> , multi-currency translation of <u>50+</u> International sister concerns
M&A Valuations	Buy-side & sell-side valuations from <u>₹5 Cr to ₹15,000 Cr+</u> — <u>DCF, CCA, PPA</u> under IND AS 103 / IFRS 3, <u>Black-Scholes, IBC</u> liquidation & fair value reports
IPO / DRHP Support	<u>Nazara Technologies & Reliance InvIT</u> — SEBI ICDR restated financials, MD&A, merchant banker coordination, SEBI observation responses
GAAP Conversions	<u>US GAAP, IFRS, Canadian GAAP</u> — multi-period, multi-entity conversions with <u>intercompany eliminations</u> , deferred tax restatements & policy harmonisation
Regulatory Valuations	<u>SEBI, NCLT, RBI & Income Tax</u> — sweat equity, ESOP Black-Scholes, CCPS / CCD FEMA valuations, slump sale & scheme of arrangement
Audit Support for MNCs	<u>Royalty accounting, mine development capitalisation, stripping cost treatment</u> — for India's largest coal sector corporates

Track
Record &
Credentials

Trusted at
Every Scale.
Proven at
the Highest
Level.

Track Record & Credentials – In Their Own Category

- Consolidations at Scale

60+ subsidiary MNC groups. US GAAP, IFRS, Canadian GAAP. Line-by-line eliminations, goodwill impairment, step acquisitions, multi-currency. Delivered.

- IPO Pedigree

Nazara Technologies DRHP – restated financials, MD&A, merchant banker coordination, SEBI response. Reliance InvIT offer document. We know what public market scrutiny looks like.

- Valuations Across the Spectrum

₹5 Cr founder buyouts to ₹15,000 Cr+ corporate mergers. PPA reports. Black-Scholes. IBC. SEBI. NCLT. Every methodology. Every forum.

- Audit at the Top End

Statutory audit support for India's largest corporates. Internal audits for ₹7,000 Cr+ logistics groups. Risk frameworks that hold up under Big Four review.

“ A finance leader with 7+ years of cross-domain expertise in dynamic regulatory projects. ”

Ms. Vanshika is a dynamic force behind executing complex projects—ranging from **Valuations, Complex Financial Reporting** and **Dividend Distribution Processes** of listed companies.

She blends technical precision with strategic clarity. Her leadership ensures that no challenge goes unresolved and every client expectation is met with unmatched diligence.

About Founders



Punit Mota



Praveen Jain



Vanshika Vijay



“ An Ex-KPMG professional with 15+ years of experience. ”

Mr. Punit Mota stands out for his expertise in **Valuations, IND AS, Statutory Audits, and Financial Reporting.**

He has advised marquee clients with boardroom-level precision, combining **Big Four rigor** with **strategic agility.**

Recognized for his leadership in **Management Consulting**, Mr. Mota brings unmatched clarity and impact to every engagement.

About Founders



Punit Mota



Praveen Jain



Vanshika Vijay



“ A strategic finance leader with **15+ years of industry experience.** ”

Mr. Jain has served as **Finance Head**, where he led **high-stakes decision-making across MIS, Strategic Management and Risk Control Metrics**. His mastery lies in transforming **Complex Dashboards** into **powerful business intelligence**, driving clarity and control at every level. With a razor-sharp command of numbers and foresight, he brings **boardroom precision** and a **results-first mindset** to every engagement.

About Founders



Punit Mota



Praveen Jain



Vanshika Vijay



Driving Excellence, Delivering Value

We continuously innovate and evolve, ensuring that clients receive unparalleled quality and value through insights and solutions crafted by industry experts and leaders.

A photograph of three people in a modern office setting. A man with a mustache, wearing a dark blue shirt, is leaning over a laptop, looking intently at the screen. A woman with long dark hair is seated to his left, looking towards him. Another man with a beard and glasses is seated to his right, also looking at the laptop. The background shows large windows and indoor plants.

Complex Financial Reporting

Where Complexity Meets Clarity.
Across Every Standard, Every
Jurisdiction.

1. **Group Consolidations**
2. **IND AS
Implementation &
Conversion**
3. **IFRS & US GAAP
Conversion &
Reporting**
4. **International
Subsidiary Reporting**
5. **Audit-Ready
Financial Packages**



Valuations & Transaction Advisory

Valuations That Hold Up in
Boardrooms, Courtrooms, and
Regulators' Offices.

1. **Purchase Price Allocation (PPA)**
2. **M&A Valuations — Domestic & Cross-Border**
3. **IBC / Insolvency Valuations**
4. **Complex Instrument Valuations — Black-Scholes & Beyond**
5. **Regulatory & Statutory Valuations**
6. **Financial Due Diligence**

A photograph of three business professionals in a modern office setting. Two men and one woman are seated around a wooden table, engaged in a discussion. One man is smiling and looking towards the woman. A laptop and some papers are on the table.

Risk Control & Audit – Assurance

Audit That Goes Beyond Compliance. Assurance That Builds Confidence.

1. **Statutory Audits**
2. **Internal Audits**
3. **Risk Advisory & Internal Financial Controls (IFC)**
4. **Risk Assessments & Enterprise Risk Management**
5. **Management Audits & Special Purpose Reviews**
6. **Regulatory & Compliance Audits**

A photograph of three business professionals (two men and one woman) sitting around a table in a modern office, engaged in a discussion. The image is slightly blurred and serves as a background for the text.

MIS Simplification & Virtual CFO Services

The Financial Intelligence Your Business Runs On. The CFO Expertise You Need — Without the Full-Time Cost.

1. **MIS Design & Simplification**
2. **Dashboard Development & Business Intelligence**
3. **Budgeting, Forecasting & Business Planning**
4. **Virtual CFO Services**
5. **Financial Performance Advisory**
6. **Startup & Growth-Stage CFO Support**



From Boardroom Decision to Stock Exchange Listing. We've Been There.

1. DRHP Preparation & Financial Support
2. Restated Financial Statements & Examination Reports
3. Independent CA Certifications
4. SEBI Observation Letter — Response Support
5. IPO Readiness & Pre-Filing Advisory
6. SME IPO & Main Board Support
7. Post-IPO Compliance & Reporting



GIFT City — Entity Setup & Post-Setup Compliance

India's Global Financial Gateway.
We Get You In — and Keep You
Compliant.

1. **Entity Setup & Structuring Advisory**
2. **IFSCA Registration & Licensing Support**
3. **Tax Structuring & GIFT IFSC Tax Benefits Advisory**
4. **Fund Setup in GIFT IFSC**
5. **Post-Setup Compliance & Ongoing Advisory**
6. **Cross-Border Transaction Support**
7. **GIC / Global In-House Centre Setup for MNCs**



Support Services to MNCs

Your India Operations, Fully Supported. From Day One to Full Scale.

1. **India Entry & Entity Establishment**
2. **Ongoing Statutory & Regulatory Compliance**
3. **Corporate Secretarial & Governance Support**
4. **Payroll, HR Compliance & Expatriate Support**
5. **Transfer Pricing & Inter-Company Compliance**
6. **Physical Verification of Fixed Assets & Inventory**
7. **Finance Function Setup & Transition Support**

Division Overview



Our Ethos

Where strategy meets impact.

Powered by **CXO insight** and **sharp execution**, we turn boardroom vision into decisive action.



What Sets Us Apart

Strategic precision. Seamless execution.

We bridge **advisory with action**—fueling confident decisions through Big Four-level insight and an agile, **outcome-driven team**.

**Setting the Bar.
Then Raising It.**



Conclusion

Legal & Confidentiality Notice

PinnValor Group (PVG) represents a collective of independently governed entities delivering expert financial advisory, valuation, consulting, IND AS implementation, IPO support, and related professional services. Each entity operates under its own legal framework, aligned with prevailing laws and industry standards. This document is intended solely for informational use and may contain proprietary, privileged, and confidential content. Unauthorized reproduction, sharing, or use—either in part or in full—is strictly prohibited without prior written consent from PVG. While every effort has been made to ensure the accuracy and relevance of the content, it should not be construed as financial, legal, or professional advice. PVG bears no liability for decisions made based on this material. We strongly recommend consulting appropriate advisors for guidance tailored to your specific needs.

To learn more, please visit: www.pinnvalor.com

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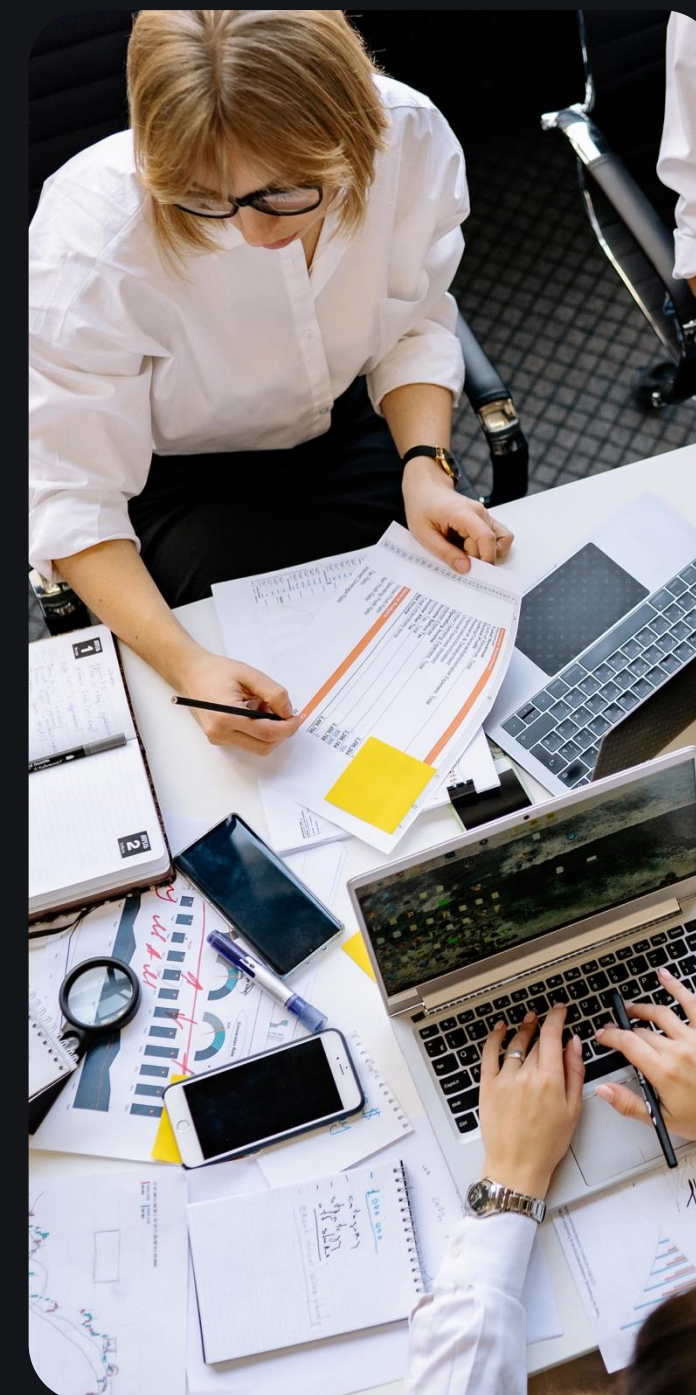
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Thank You